

July 19, 2023

To,
The Board of Directors,
Techknowgreen Solutions Limited
Flat-202, Hem Opal Apartment, Plot No. 26,
Ekta Society, Wakdevadi,
Pune – 411003, Maharashtra, India

Dear Sirs/ Madam,

**Re: Proposed initial public offering of equity shares of face value of ₹10 each ("Equity Shares")
by Techknowgreen Solutions Limited (the "Company") (the "Issue")**

We, the undersigned, hereby give our consent to our name being inserted as "Banker to the Company" in the Draft Prospectus/ Prospectus or any other document related to the Issue ("Offer Documents"), to be filed with the stock exchange, Securities and Exchange Board of India, the concerned Registrar of Companies or any other statutory or governmental authorities in respect of the Issue.

We hereby authorise you to deliver this consent letter to the Stock Exchange, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the LM in connection with the Issue. The following details with respect to us may be disclosed in the Offer Documents.

Name	: ICICI BANK LTD
Address	: 1194/8, Ramchandra Sabhamandap, Ghole Road, Shivaji Nagar, Pune, MH- 411005
Telephone Number	: 020-66280736
Contact Person	: YOGESH BHAGWAT
Website	: WWW.ICICIBANK.COM
Email	: yogesh.bhagwat@icicibank.com
CIN	: L65190GJ1994PLC021012

We further confirm that the above information in relation to us is true, correct, accurate, complete and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well informed decision.

We confirm that we will immediately communicate any changes in writing in the above information to the Company, Lead Manager to the Issue ("LM") until the date when the Equity Shares that are allotted in the Issue, commence trading on the Stock Exchange. In the absence of any such communication from us and LM, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchange pursuant to the Issue.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company and LM in relation to the Issue.

ICICI Bank Limited

1194/8,
Ramchandra Sabhamandap,
Ghole Road, Shivaji Nagar,
Pune - 411 005,
Maharashtra, India.

Tel. : 020-66280743
Fax : 020-66280743
Website www.icicibank.com
CIN : L65190GJ1994PLC021012

Regd. Office : ICICI Bank Tower, Near Chakli Circle,
Old Padra Road, Vadodara 390 007,
India.
Corp. Office : ICICI Bank Towers, Bandra-Kurla
Complex, Mumbai 400051, India.

We also consent to the inclusion of this letter as a part of “*Material Contracts and Documents for Inspection*” in connection with this Issue, which will be available for inspection from date of the filing of the Prospectus until the Issue Closing Date.

We confirm that this letter can be relied on by the lead manager and the legal advisors in relation to the Issue as may be required or appropriate in accordance with applicable laws.

This consent will be deemed to be in full force and valid unless expressly revoked. This Letter shall supersede all previous communication with regard to the captioned subject matter.

We agree to keep information regarding the proposed Issue, the contents of the Letter and this consent as strictly confidential.

Sincerely,
For ICICI BANK LTD


B313

Authorised signatory



ICICI Bank Limited

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Ramchandra Sabhamandap,
Ghole Road, Shivaji Nagar,
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